

UNITED STATES BANKRUPTCY COURT

Southern DISTRICT OF Texas

Houston Division

In re: Mining Project Wind Down Mining LLC  
f/k/a CN Mining LLC

§  
§  
§

Case No. 22-32786

Debtor(s)

Lead Case No. 22-90273

Jointly Administered

**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 09/30/2023

Petition Date: 09/22/2022

Plan Confirmed Date: 02/16/2023

Plan Effective Date: 03/31/2023

This Post-confirmation Report relates to:  Reorganized Debtor

Other Authorized Party or Entity:

Name of Authorized Party or Entity

/s/ Michael Tribolet  
Signature of Responsible Party

10/19/2023

Date

Michael Tribolet  
Printed Name of Responsible Party

2305 A Elmen Street  
Houston, TX 770019  
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Mining Project Wind Down Mining LLC  
f/k/a CN Mining LLC

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**Part 1: Summary of Post-confirmation Transfers**

|  | <b>Current Quarter</b> | <b>Total Since Effective Date</b> |
|--|------------------------|-----------------------------------|
| a. Total cash disbursements            | \$0                    | \$0                               |
| b. Non-cash securities transferred     | \$0                    | \$0                               |
| c. Other non-cash property transferred | \$0                    | \$0                               |
| d. Total transferred (a+b+c)           | \$0                    | \$0                               |

**Part 2: Preconfirmation Professional Fees and Expenses**

| a.     |  |      | Approved Current Quarter | Approved Cumulative | Paid Current Quarter | Paid Cumulative |
|--------|--|------|--------------------------|---------------------|----------------------|-----------------|
|        | Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor |      | Aggregate Total          |                     |                      |                 |
|        | Itemized Breakdown by Firm   |      |                          |                     |                      |                 |
|        | Firm Name  | Role |                          |                     |                      |                 |
| i      |  |      |                          |                     |                      |                 |
| ii     |  |      |                          |                     |                      |                 |
| iii    |  |      |                          |                     |                      |                 |
| iv     |  |      |                          |                     |                      |                 |
| v      |  |      |                          |                     |                      |                 |
| vi     |  |      |                          |                     |                      |                 |
| vii    |  |      |                          |                     |                      |                 |
| viii   |  |      |                          |                     |                      |                 |
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| xiii   |  |      |                          |                     |                      |                 |
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| xviii  |  |      |                          |                     |                      |                 |
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| xxv    |  |      |                          |                     |                      |                 |
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| xxvii  |  |      |                          |                     |                      |                 |
| xxviii |  |      |                          |                     |                      |                 |
| xxix   |  |      |                          |                     |                      |                 |

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| b.                         |   |      | Approved Current Quarter | Approved Cumulative | Paid Current Quarter | Paid Cumulative |
|----------------------------|---|------|--------------------------|---------------------|----------------------|-----------------|
|                            | Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor |      | Aggregate Total          |                     |                      |                 |
| Itemized Breakdown by Firm |   |      |                          |                     |                      |                 |
|                            | Firm Name   | Role |                          |                     |                      |                 |
| i                          |   |      |                          |                     |                      |                 |
| ii                         |   |      |                          |                     |                      |                 |
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| xc      |  |  |  |  |  |  |  |

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| xciv   |  |  |  |  |  |  |  |
| xcv    |  |  |  |  |  |  |  |
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| xcviii |  |  |  |  |  |  |  |
| xcix   |  |  |  |  |  |  |  |
| c      |  |  |  |  |  |  |  |
| ci     |  |  |  |  |  |  |  |
| c.     | All professional fees and expenses (debtor & committees) |  |  |  |  |  |  |

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

|                             | Anticipated Payments Under Plan | Total |                 | Paid Cumulative | Allowed Claims | % Paid of Allowed Claims |
|-----------------------------|---------------------------------|-------|-----------------|-----------------|----------------|--------------------------|
|                             |                                 | Paid  | Current Quarter |                 |                |                          |
| a. Administrative claims    | \$0                             | \$0   | \$0             | \$0             | \$0            | 0%                       |
| b. Secured claims           | \$0                             | \$0   | \$0             | \$0             | \$0            | 0%                       |
| c. Priority claims          | \$0                             | \$0   | \$0             | \$0             | \$0            | 0%                       |
| d. General unsecured claims | \$0                             | \$0   | \$0             | \$0             | \$0            | 0%                       |
| e. Equity interests         | \$0                             | \$0   | \$0             | \$0             | \$0            | 0%                       |

**Part 4: Questionnaire**

a. Is this a final report?

Yes  No 

If yes, give date Final Decree was entered: 09/28/2023

If no, give date when the application for Final Decree is anticipated:

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?

Yes  No

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**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

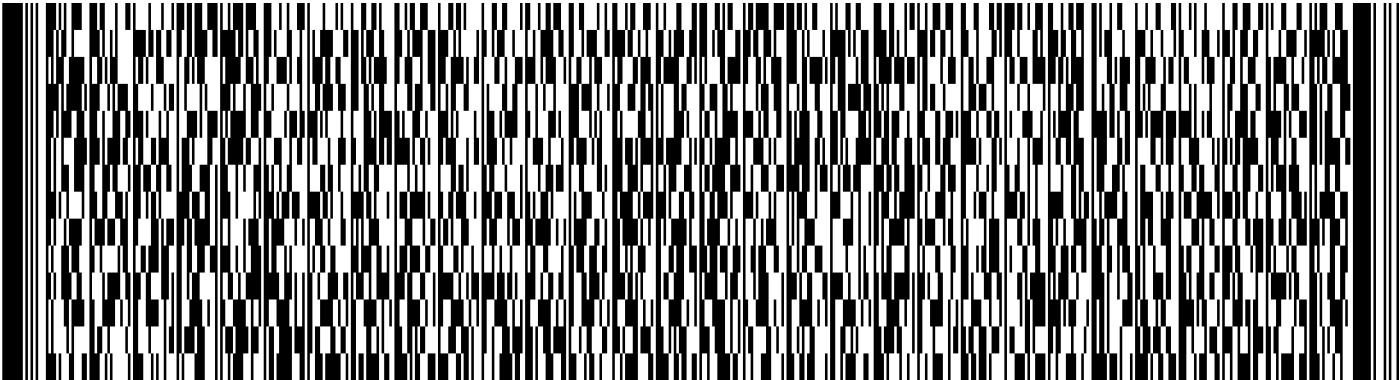
**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Michael Tribolet  
\_\_\_\_\_  
Signature of Responsible Party  
Plan Administrator  
\_\_\_\_\_  
Title

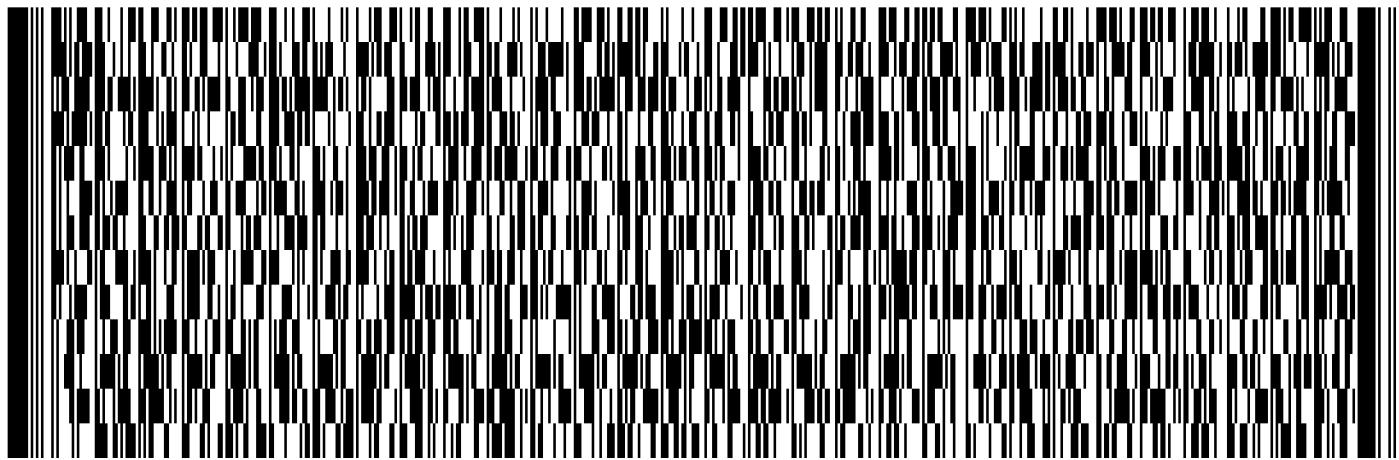
Michael Tribolet  
\_\_\_\_\_  
Printed Name of Responsible Party  
10/19/2023  
\_\_\_\_\_  
Date

Debtor's Name Mining Project Wind Down Mining LLC  
f/k/a CN Mining LLC

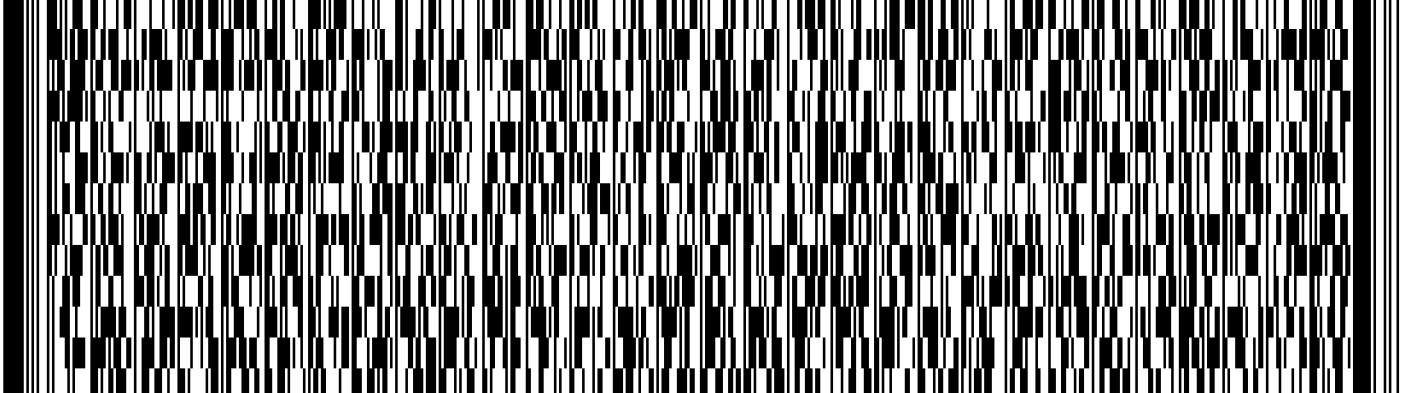
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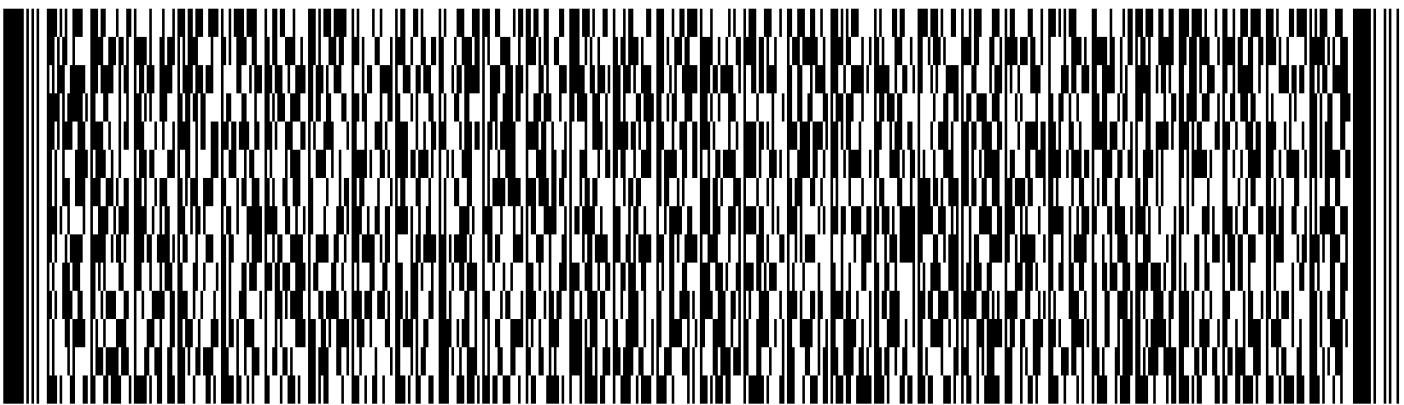
Page 1



Other Page 1



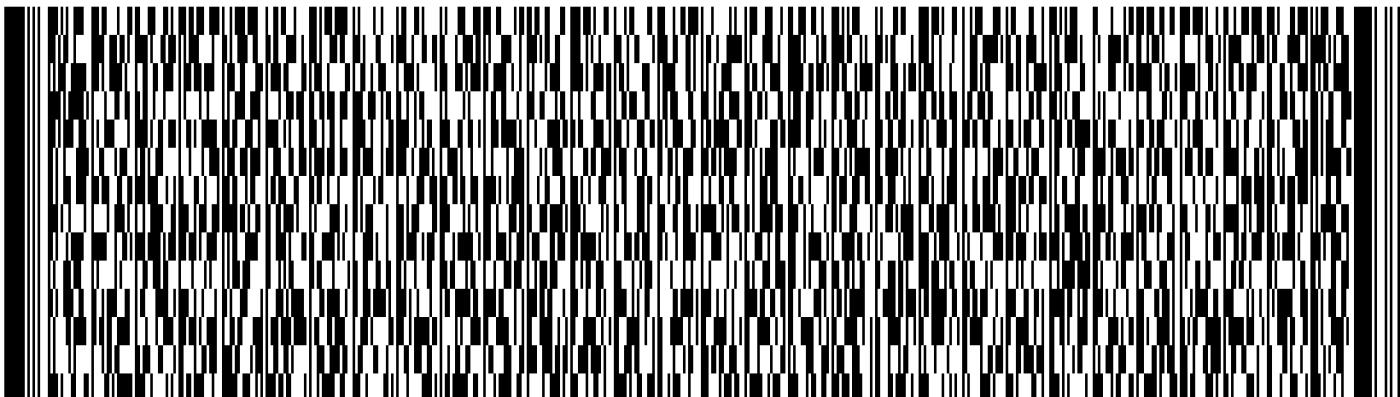
Page 2 Minus Tables



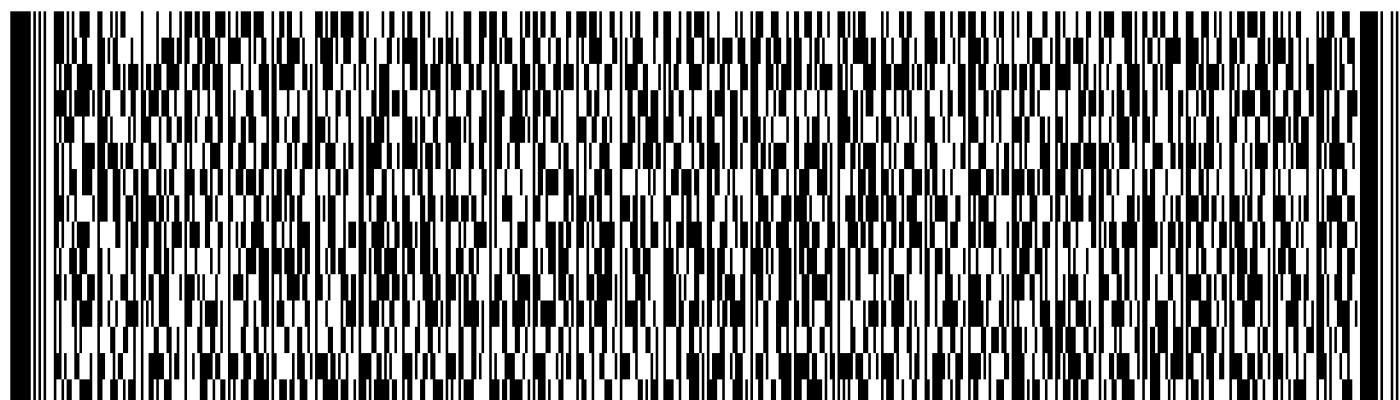
Bankruptcy Table 1-50

Debtor's Name Mining Project Wind Down Mining LLC  
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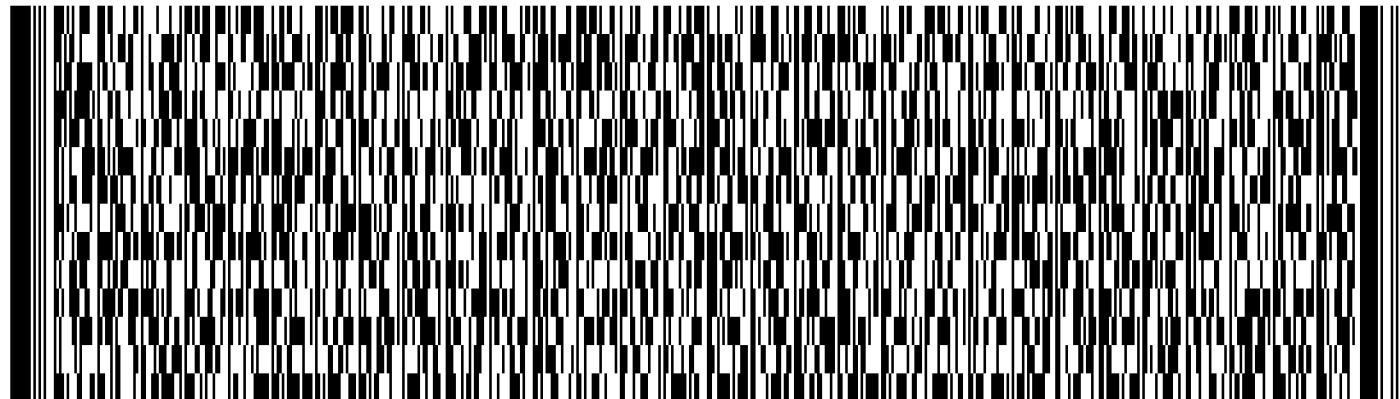
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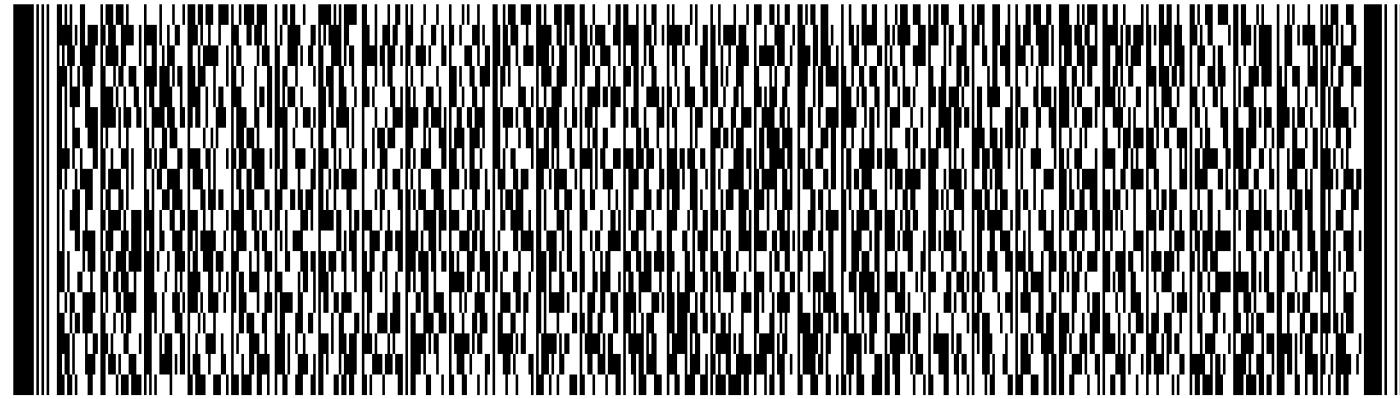
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page